



U.C.M. Reșița S.A.
Sediul Social: Piața Montreal, nr.10, Clădirea
World Trade Center, intrarea F, etaj 1, biroul nr.1.50
011469, Sector 1, București, România
Sediul Administrativ: Str. Golului, Nr.1, 320053, Reșița, România
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CURRENT REPORT

According to the Regulation C.N.V.M. no. 1/2006

Date of report: 14.11.2016

Name of the issuing company: U.C.M. Resita S.A.

Registered office: Montreal Square, No. 10, World Trade Center Building, Entrance F, 1st Floor, Office no. 1.50, Sector 1, Bucharest

Administrative headquarters: Resita, Golului Street, no. 1, 320 053, Caras – Severin County

Tel: 0255/217111; Fax: 0255/223082

Unique registration code: 1056654

Number at the Trade Register Office: J 40/13628/2011

Subscribed and paid-up capital: 10,993,390.40 lei

Regulated market where the issued securities are traded: Bucharest Stock Exchange

Important events to report: Quarterly Report for the third quarter of the year 2016

S.C. U.C.M. Resita S.A. informs the general public about the availability of the Report for the third quarter of the year 2016.

The Quarterly Report can be found, as of 14.11.2016 at 4.00 P.M., on the website <http://www.ucmr.ro>

As of the same date, the persons interested may, on written request, obtain a copy of these documents. The application will be submitted/sent directly to the administrative headquarters of the company (workstation) located in Resita, Golului Street, no. 1, 320 053, Caras-Severin County or at fax number 0255/223082.

S.C. U.C.M. Resita S.A. informs the general public that the financial statements of the company for the third quarter of the year 2016 are not audited.

The table below shows the evolution of the main indicators on 30.09.2016, calculated based on the account of profit and loss compared to the same period of the last year:

		Lei	
No	Designation of items	30.09.2015	30.09.2016
1	Turnover (2+3-4)	23.603.105	37.702.895
2	Production sold	23.637.425	37.719.430
3	Revenues from sale of goods	4.608	1.143
4	Trade discounts granted	38.928	17.678
5	Changes in stocks: Credit balance	941.836	-
	Debit balance	-	3.885.853
6	Capitalized production	51.295	-
7	Production of accounting year (1+/-5+6)	24.596.236	33.817.042
8	Other operating revenues	4.547.082	1.280.426
9	Operating revenues, total (7+8)	29.143.318	35.097.468
10	Financial revenues, total	1.095.769	844.919
11	Total revenues (9+10)	30.239.087	35.942.387

The share of revenues in total operating revenues is as follows:

No.	Designation of items	30.09.2015	30.09.2016
1	Turnover	80.99%	107.42%
2	Changes in stocks	3.23%	-11.07%
3	Capitalized production	0.18%	0.00%
4	Other operating revenues	15.60%	3.65%
	TOTAL	100.00%	100.00%

The structure of operating revenues is as follows:

No.	Designation of items	30.09.2015	30.09.2016
1			
1	Costs with raw materials and consumables	7.010.004	10.459.768
2	Other external expenses (energy and water)	3.439.958	3.169.383
3	Expenses on goods	-	-
4	Expenses with the personnel	21.760.552	20.479.146
5	Adjustments	2.542.744	5.256.962
6	Other operating expenses	4.760.588	4.680.466
	Operating expenses, total	39.513.846	44.045.725

Over the same period of 2015, on 30.09.2016 is noticed an increase of the operating expenses by 11.47%. This was mainly due to an increase in "Costs with raw material and consumables" by 49.22%. This increase is also reflected in the level of turnover, which is with 59.74% higher than at 30.09.2015.

The share of expenditure in the operating expenses is shown in the following table:

No.	Designation of items	30.09.2015	30.09.2016
1	Material expenses	17.74%	23.75%
2	Other external expenses (energy and water)	8.71%	7.20%
3	Expenses on goods	0.00%	0.00%
4	Expenses with the personnel	55.07%	46.50%
5	Adjustments	6.44%	11.94%
6	Other operating expenses	12.05%	10.63%
	TOTAL OPERATING EXPENSES	100.00%	100.00%

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The evolution of the results is shown below:

Lei			
No.	Designation of indicators	30.09.2015	30.09.2016
1	Operating revenues	29.143.318	35.097.468
2	Operating expenses	39.513.846	44.045.725
3	Operating result	(10.370.528)	(8.948.257)
4	Financial revenues	1.095.769	844.919
5	Financial expenses	2.453.948	1.576.917
6	Financial result	(1.358.179)	(731.998)
7	Profit tax	-	-
8	Net result of the accounting year	(11.728.707)	(9.680.255)

The net result of the accounting year at the end of the third quarter of 2016 is materialized in a net loss of 9,680,255 lei, decreasing by 17.47% compared to the same period of 2015.

Special Trustee

Cosmin URSONIU

Special Trustee

Nicoleta Liliana IONETE

